

Wyatt Legal Services, PLLC

10655 Six Pines Road
Suite 200
The Woodlands, TX 77380

Invoice

Date	Invoice #
8/3/2010	1686

Bill To
ISC Building Materials, Inc.

Phone #	281-419-8733
Fax #	281-419-8703

Terms	Project

Item/Atty	Description	Qty/hrs	Rate	Serviced Date	Amount
NewD	Revise First ADay Affidavit, check court docket, email to brent Burns. tc Brent Burns, email to BT Carroll Comerica Bank	1.13333	400.00	7/6/2010	453.33
NewD	TC Barry Carroll, tc Brent Burns, Review client comments and amend First Day Affidavit. modify cash collateral exhibit to exclude DIP profile. TC Brent Burns, TC Allan Burns, TC Donna in payroll re former employees claims, tc Brent Burns. TC Steve Mateous.	1.81667	400.00	7/6/2010	726.67
NewD	TC Allan Burns re Reclamation claims lumber yard, TC Brent Burns re Boise email, work on First Day Motions, Lengthy TC Atty for Comerica Bank, edit Cash managment motion, email from Controller Del Street re reclamation, lengthy email reply. Email to Atty Murphy.	1.46667	400.00	7/6/2010	586.67
NewD	Brief oc with Brent Burns, call to Barry Carroll at Comerica Bank.	0.2	400.00	7/7/2010	80.00
			Total		

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NewD	TC cOLLECTIONS ATTORNEY, tc Atty for Primesource re reclamation, OC Brent Burns re same, work on schedules and Motions with Brent BUrns, email to Fraser Murphy. email to Dela nd Donna re inquireis and Notice of Commencement. Modify First Day Affidavit, Reveiw detailed schedules with BB, TC Fraser Murphy. Lengthy OC Brent Burns re DIP facilities. Review of revised cash collateral agreement. TC Fraser Murphy re present use.	5.13333	400.00	7/7/2010	2,053.33
NewD	TC CHristine March US Trustee	0.2	400.00	7/7/2010	80.00
NewD	TC Chris Williams, TC Frasher Murphy.	0.5	400.00	7/7/2010	200.00
NewD	Further work on first day motions. TC Brent Burns, Continued work on First Day Motions, TC Maureen at Judge Brown's chambers,	1.96667	400.00	7/8/2010	786.67
NewD	Brief OC Brent Burns on specific vendor issues, detailed email to VP Purchasing for reclamation analysis.	0.35	400.00	7/8/2010	140.00
NewD	COnference call with Comerica regarding DIP loan.	0.43333	400.00	7/8/2010	173.33
NewD	TC CHristine March US Trustees, TC Atty Murphy COMerica Bank.	0.4	400.00	7/8/2010	160.00
NewD	Amend and correct Cash Colalteral Motion.	0.01	400.00	7/8/2010	4.00
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NewD	OC with Brent Burns, witness preparation, emails to and from Atty Murphy, discussions at court with Barbara (UST) and Atty March, Court appearance, meeting with Mr. Burns, conference call with COMERICA Bank and Atty Murphy, To Atty Murphy, draft press releases, Telephonic meeting with all managers and VPs.	6.4	400.00	7/9/2010	2,560.00
NewD	Review email and Stanton post pet. demand letter email to client.	0.2	400.00	7/10/2010	80.00
NewD	Review reclamation demands to date.	0.9	400.00	7/12/2010	360.00
NewD	urther review of reclamation claims.	0.3	400.00	7/12/2010	120.00
NewD	Review emails from Brent re ISC-Gulfstar, CRO and Drake Group, lengthy email to Brent re Gulfstar contract, Eniis sale, and other issues. Continued analysis of reclamation demands,	1	400.00	7/12/2010	400.00
NewD	Review budget and email to VPS re budget order. Compile 90 day budget for UST, email to SS and Brent. Compile responses to reclamation demands,	1.57	400.00	7/13/2010	628.00
NewD	TC VP purchasing, controller, and vp finance, detailed review of reclamation notices.	0.3	400.00	7/13/2010	120.00
NewD	TC Atty Peter Johnson for Allan Burns.	0.16667	400.00	7/13/2010	66.67
NewD	Lengthy TC Steve M. VP Purchasing Re reclamation a nalysis.	0.7	400.00	7/14/2010	280.00
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NewD	Review and respond toe mail re commission expenses, lengthy to Brent Burns re Ge Cap and DIP potential/prep.	0.9	400.00	7/14/2010	360.00
NewD	TC Fraser Murphy Critical Venfors, Reclamation claims and DIP loan.	0.4	400.00	7/14/2010	160.00
NewD	ATTend UST IDC meeting.	1.5	400.00	7/14/2010	600.00
NewD	Review email re commissions, reveiw email re vacation time payments, 2 replies to Brent. email to Frasher Murphy.	0.4	400.00	7/15/2010	160.00
NewD	Preapre for GE Cap meeting, Review Comerica DIP prop. Order, rev term sheet.	0.9	400.00	7/15/2010	360.00
NewD	Meeting with GE Capital, TC Atty F. Murphy, Meeting with Butch Yrborough VP, Meeting with Del Street, Controller and Steve Mateous, VP Purchasing, review of disbursements, meeting with Allen and Brent Burns.	3.75	400.00	7/16/2010	1,500.00
NewD	Reviem email from Chris Adams, committee counsel, brief reply.	0.1	400.00	7/17/2010	40.00
NewD	to Chris Adams, comm, counsel	0.3	400.00	7/18/2010	120.00
NewD	Initial review of DIP Loan agreement, email to Prent. Email to F. Murphy.	0.6	400.00	7/19/2010	240.00
NewD	Detailed review and revision of DIP loan agreement, TC Brent Burns, Detailed review of revised DIP order agreement, TCBrent Burns and Fraser Murphy re DIP and purchasing issues, further work on DIP loan Agreement.	4.72	400.00	7/19/2010	1,888.00
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NewD	Reviewmemo and preapre for meeting, legthy telephonic aith Atty Adams, client and committee.	1.1	400.00	7/19/2010	440.00
NewD	Review ernal from Del Street re cash management and review detailed spread sheet, revise model.	1.8	400.00	7/19/2010	720.00
NewD	Preapre for telconference, revise model showing alternate DIP strategy, TC Brent Burns, review additional reclamation demands, severale mails and replies with Del Street re cash receipts accounting, tc Atty F. Murphy re DIP conference, extensive work on revised company cash flow exhibit.	6.1	400.00	7/20/2010	2,440.00
NewD	Revise Cash model showing vendor credit modifications. Emails to client.	1.2	400.00	7/21/2010	480.00
NewD	Conference with Barry Carroll, F. Murphy, B. Burns, re Bank model and DIP offer.	0.5	400.00	7/21/2010	200.00
NewD	Revise model to comport with Bank model, review contract, email to Atty Murphy and Atty Adams, email to client. Revise model with UST fees.	1.86667	400.00	7/22/2010	746.67
NewD	Review email from Brent Burns, review email from Allan Burns re Building Dept issue, review and Reply to email from brent re model, lengthy tc with Bryan Fredericjkkkson - Gulfstar	0.7	400.00	7/22/2010	280.00
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NewD	TC with Atty Murphy, Brent Burns, Barry Carroll and Bryan Frederickson re modelissues and DIP loan, including Crit Vendor status for Chicago.	1.75	400.00	7/23/2010	700.00
NewD	Review objections, and Motion for Admin claim, lengthy phone call atty Frasher, Lengthy phone call client. Lengthy Phone call atty Gold, email to client.	1.2	400.00	7/26/2010	480.00
NewD	TC Atty Murphy, review email, TC Client.	0.2	400.00	7/26/2010	80.00
NewD	Review email Del Street, review cash results WE 7-23	0.2	400.00	7/27/2010	80.00
NewD	TC Court Assistant, email to Attys Murphy and Gold, review email and proposed stip, TC Atty Adams, email to Atty Adams, email to Atty Gold and Murphy.	0.2	400.00	7/27/2010	80.00
NewD	Review email from Allan Burns re ATT contracts, brief reply.	0.1	400.00	7/27/2010	40.00
NewD	TC Brent Burns re settlement with customer.	0.3	400.00	7/28/2010	120.00
NewD	Review and revise proposed vendor letter.	0.2	400.00	7/28/2010	80.00
NewD	Review and draft DIP documents, lengthy TC Brent Burns, review Guardian claims, TC Chris Adams, email to F. Murphy, draft model Reclamation repl, review same with Shirley.	4.1	400.00	8/2/2010	1,640.00
NewD	Lengthy TC with F. Murphy and assoc re DIP IOan agreement.	0.6	400.00	8/2/2010	240.00
			Total	\$24,333.34	

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